



**Centre d'études sur le stress humain
Centre for Studies on Human Stress**

HOW TO MEASURE STRESS IN HUMANS?

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-INTRODUCTION-

What is stress?

Stress is a popular topic these days. There is rarely a week that passes without hearing or reading about stress and its deleterious effects on health. Given the negative impact of stress on human health, many types of stress management therapies have been put forward in order to decrease stress and to promote well being. However, there is a great paradox in the field of stress research, and it relates to the fact that the popular definition of stress is very different from the scientific definition of stress. This inconsistency has left a multitude of people and experts talking about, and working on very different aspects of the stress system.

In popular terms, stress is mainly defined as *time pressure*. We feel stressed when we do not have the time to perform the tasks that we want to perform within a given period. The perception of time pressure usually triggers a set of physiological reactions that indicate that we are stressed. Although this popular definition of stress may trigger a stress response, it is important to acknowledge that in scientific terms stress is not equivalent to time pressure. Indeed, if this were true, every individual would feel stressed when pressured by time. However, many of us know that while there are some people who are extremely stressed by time pressure, there are others who thrive under time pressure. This shows that stress is a highly individualistic experience that does not depend on a particular event such as time pressure, but rather depends on specific psychological determinants that trigger a stress response.

Short historical background on stress

Prior to becoming part of our day-to-day conversations, the term “stress” was used by engineers to explain forces that can put strain on a structure. For example, one could place strain on a piece of metal in such a way that it would break like glass when it reached its stress threshold. In 1936, Hans Selye (reproduced in Selye, 1998) borrowed the term *stress* from the field of engineering and talked about stress as being a nonspecific phenomenon representing the intersection of symptoms produced by a wide variety of noxious agents. For many years, Selye tested various conditions (e.g., fasting, extreme cold, operative injuries, and drug administration) that would produce physical changes in the body that were representative of a stress response, such as enlargement of the adrenal gland, atrophy of the thymus, and gastric ulceration. Selye’s view of the concept of stress was that the determinants of the stress response are non-specific. Thus, many unspecific conditions can put strain on the organism and lead to disease outcome, the same way that many unspecific conditions can put strain on a piece of metal and break it like glass.

Not all researchers agreed with Selye’s model, particularly with the notion that the determinants of the stress response are non-specific. The reason for this was simple; While Selye spent his entire career working on physical stressors (e.g., heat, cold, and pain), we all know that



some of the worst stressors we encounter in life are psychological in nature, and are induced by our interpretation of events. For this reason, a psychologist named John Mason (see Mason 1968) spent many years measuring stress hormone levels in people subjected to various conditions that he thought would be stressful. These experiments enabled Dr. Mason to describe the psychological characteristics that would make any condition stressful, to any individual exposed to it. This work was made possible in the early 1960's due to the development of new technology that allowed scientists to measure levels of hormones that are released during reactivity to a stressor. The release of stress hormones is made possible through activation of a neuroendocrine axis named the hypothalamic-pituitary-adrenal (HPA) axis.

The stress response

When a situation is interpreted as being stressful, it triggers the activation of the hypothalamic-pituitary-adrenal (HPA) axis whereby neurons in the hypothalamus, a brain structure often termed the “master gland”, releases a hormone called corticotropin-releasing hormone (CRH). The release of CRH triggers the subsequent secretion and release of another hormone called adrenocorticotropin (ACTH) from the pituitary gland, also located in the brain. When ACTH is secreted by the pituitary gland, it travels in the blood and reaches the adrenal glands, which are located above the kidneys, and triggers secretion of the so-called stress hormones.

There are two main stress hormones, the glucocorticoids (called corticosterone in animals, and cortisol in humans), and the catecholamines (epinephrine and norepinephrine).

Under normal (non-stressed) conditions, cortisol secretion shows pronounced circadian rhythmicity, where concentrations are at their highest in the morning (the circadian peak), progressively decline from late afternoon to early nocturnal periods (the circadian trough), and show abrupt elevations after the first few hours of sleep.

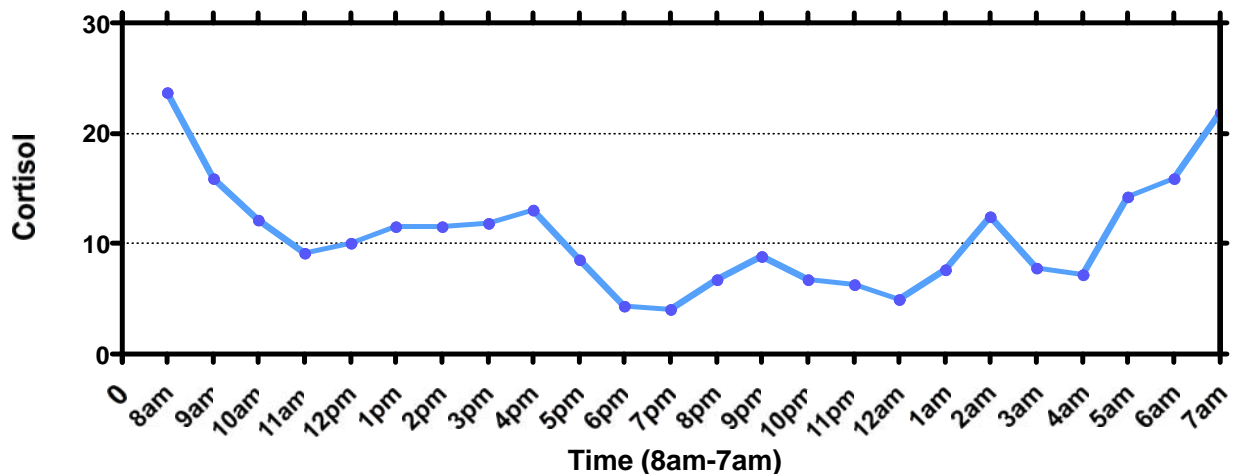


Figure. Example of the circadian rhythm of serum cortisol levels.



The acute secretion of glucocorticoids and catecholamines constitutes the primary mediators in the chain of hormonal events triggered in response to stress. When these two hormones are secreted in response to stress, they act on the body to give rise to the fight-or-flight response whereby one would, for instance, experience an increase in heart rate and blood pressure.

Psychological determinants of a stress response in humans

By summarizing the results of studies that measured the circulating levels of stress hormones before and after individuals were exposed to various situations that were deemed to be stressful (e.g., air-traffic controllers or parachute jumping), Mason (1968) was able to describe three main psychological determinants that would induce a stress response in any individual exposed to them. Using this methodology, he showed that in order for a situation to induce a stress response, it has to be interpreted as being novel, and/or unpredictable, and/or the individual must have the feeling that he/she does not have control over the situation. Recently, another determinant was added to this list, namely a threat to the ego. Although this work led to a general debate between Selye and Mason (Selye, 1975), further studies confirmed that the determinants of the stress response are highly specific, and therefore, potentially predictable and measurable.



1. How can we measure stress?

1.1 Psychological Questionnaires

The field of psychology concentrates on the measurement of abstract concepts, such as language, cognition, personality and emotions, to name a few. Given that the determinants of a stress response as defined by Mason were psychological in nature, the concept of stress became part of the group of psychological concepts that can be measured. Once developed in the field of psychology, stress became measurable by the use of questionnaires. To this end, psychologists developed questionnaires that cover a wide range of psychological symptoms that can be induced by exposure to chronic stress.

There are a wide variety of questionnaires that have been developed to assess the psychological factors that are associated with stress in humans. The Centre for Studies on Human Stress will soon present a large database containing the majority of stress questionnaires available in the scientific literature.

1.2 Physiological Measures of Stress

The interpretation of a situation as being stressful leads to the activation of the hypothalamic-pituitary-adrenal (HPA) axis, and to the ultimate secretion of cortisol and catecholamines in humans. The end products of HPA activation (cortisol and catecholamines) are easily measurable in blood, urine and saliva.

This is not the case for other markers of HPA activation such as ACTH and CRF levels. ACTH can only be measured in blood and CRF can only be measured in cerebrospinal fluid. Given the ease with which one can assess the end products of HPA activation, several studies are now using cortisol and proxy measures of sympathetic activation (catecholamine) as validated physiological measures of stress in humans.

Cortisol and catecholamines can be measured in blood. However, new studies now show that cortisol can also be sampled in saliva, a technique that has been preferred by researchers for its non-invasive advantage. In addition, as opposed to blood sampling, saliva collection does not require the collaboration of skilled personnel for the installation of a catheter, allowing for an uncomplicated and trouble-free sample collection.

Over the past 20 years, salivary cortisol has become the most popular biomarker used in stress studies (Kirschbaum & Hellhammer, 1989). However, catecholamines cannot be easily measured in saliva, so researchers have developed proxy measures of sympathetic activation that can be assessed using non-invasive methods. We describe these below.



1.2.1 Autonomic measures

- **Blood pressure**

Blood pressure is a measure of the force that blood exerts on the walls of blood vessels. When blood pressure (a sympathetic parameter) is measured, two numbers appear, e.g. 120/80 mmHg. The first number, 120, represents the systolic pressure, which occurs when the heart pushes blood out of the arteries. The second number, 80, represents the diastolic pressure, which is the pressure of the heart at rest. Blood pressure can be easily measured using a simple vital signs monitor.

- **Vagal tone**

Vagal tone represents the parasympathetic impulse that would apply a brake to decrease heart rate during both resting and reactive conditions. This measure requires the use of more advanced electronic devices and the installation of leads.

- **Salivary alpha-amylase**

Recently, alpha-amylase has been described as a potential indicator of noradrenergic activity (Chatterton et al. 1996; Nater et al., 2005; Rohleder et al. 2004). Alpha-amylase is an enzyme that is produced under sympathetic innervations and can be collected in saliva. There is growing body of evidence suggesting that the level of salivary alpha-amylase (sAA) increases with physiological stress, such as exercise (Li & Gleeson, 2004; Walsh et al., 1999). Recent studies also indicate that the Trier Social Stress Test (TSST), a validated psychosocial stressor (Kirschbaum et al., 1993) can also elicit an increase in sAA following stress exposure (Nater et al., 2006; Nater et al., 2005; Rohleder et al., 2004). Given earlier observations that sAA concentration increases with sympathetic stimulation and salivary flow rate increases with parasympathetic stimulation (Garrett, 1999), as well as the fact that significant correlations have been shown between sAA and catecholamine levels (Chatterton et al., 1996), it has been proposed that sAA may be a potential biomarker for gauging the level of activity of the sympathetic nervous system (Nater et al., 2006; Nater et al., 2005; Rohleder et al., 2004). Further support for this hypothesis came from van Stegeren and collaborators (van Stegeren et al., 2006) who demonstrated that participants who were given beta-blockers prior to an fMRI psychosocial stress paradigm exhibited a significantly lower level of sAA, heart rate and blood pressure throughout the entire paradigm, when compared to placebo subjects.

- **Salivary cortisol as a biomarker of stress**

Cortisol measured in saliva reflects the fraction of cortisol that is “free” or “unbound” (to carrier proteins), the portion that crosses the blood-brain-barrier to affect different brain structures. This mechanism is believed to be at the basis for alterations in higher-order cognitive functions and behavior. This free fraction of cortisol, after crossing the blood-brain-barrier, binds



to receptors in brain structures that are known to be involved in learning, memory, and emotional processing (for reviews, see Lupien et al., 2005).

2. What aspects of the HPA axis can we measure?

2.1. Diurnal cortisol secretion

2.1.1. Description

Under natural unstimulated conditions, the secretion of cortisol follows a circadian rhythm characterized by a peak in the early morning hours, followed by declining cortisol concentrations throughout the day, reaching the lowest levels during the late evening. This rhythm is influenced by altered sleep patterns and exposure to daily life stressors (Smyth et al., 1998; van Eck, Berkhof, Nicolson, & Sulon, 1996). While this pattern of diurnal cortisol secretion has been widely published, it has been shown that individuals may deviate from this “typical pattern”. Indeed, both inter-individual differences and intra-individual differences in the diurnal pattern of cortisol secretion have been reported.

2.1.2. Calculation of diurnal cortisol subgroups

Smyth and colleagues (1997) have developed a method to assess individual differences in the diurnal pattern of cortisol secretion. These calculations allow one to assess stability and characteristic of the diurnal cortisol slope over a 2-day period. Specifically, based on a 2-day sampling period, individuals may be categorized into one of three possible subgroups: the Typical diurnal subgroup, in which the individual displays the typical cortisol peak and decline throughout the day (as described above); the Flat diurnal subgroup, in which evening cortisol levels fail to decline to the common nadir phase and remain relatively elevated; finally, the Inconsistent subgroup, in which individuals display both the Typical and Flat pattern on alternate days (e.g. flat on day one and typical on day two). Using this method, Smyth et al (1997) reported that 51% of the population present a “Typical” and consistent decline in cortisol levels on both days, while 17% of the population displayed a “Flat” cortisol cycle on both days, and 31% exhibited an “Inconsistent” cycle.

In order to obtain these three subgroups within a given population, 3 calculation steps are followed:

STEP 1. Determine the cortisol slope of Day 1 and Day 2: First, one must log-transform all cortisol values for both sampling days. Once values are transformed, the slope for Day 1 and Day 2 must be calculated.

STEP 2. Determine which individuals display a consistent profile (flat or typical) and which individuals display an inconsistent profile: In order to do this, one must take the difference score



between the slopes of Day 1 and Day 2 (i.e. slope Day 2 – slope Day 1). From this difference score, calculate the standard deviation (SD). If the absolute difference score is greater than 1 SD, the diurnal cycle for that individual is characterized as Inconsistent. Why? Because there is a significant difference (greater than 1 SD) between their Day 1 and Day 2 slope.

STEP 3. For the remaining individuals (i.e. those who have not been categorized as Inconsistent), determine which individuals display a Typical cycle and which individuals display a Flat cycle: In order to do this, one must obtain the average of the two slopes. From the average score, those who display a slope that is more positive than the (-)SD are labelled as Flat (i.e. less of a decline in cortisol over time) and those who display a slope that is more negative than the (-)SD are labelled Typical (i.e. more of a decline in cortisol over time).

Below is an example of calculations:

We have collected 4 saliva samples in 10 participants on Day 1 and Day 2. On both days, samples were collected at 9:00, 12:00, 15:00, 18:00. Table 1, shows the log-transformed concentrations on each day for 10 participants.

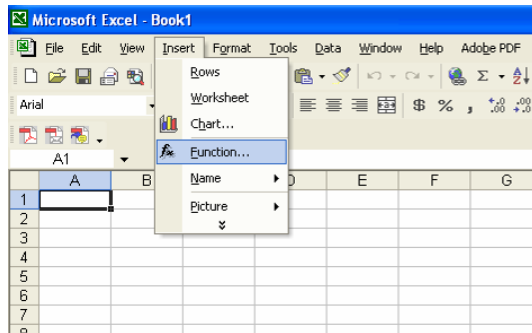
Table 1: Diurnal cortisol secretion on two days in 10 participants. Samples were collected at 9:00, 12:00, 15:00 and 18:00 on both days. Cortisol concentrations were log-transformed prior to calculations of slopes.

code	Day One				Day Two			
	9	12	15	18	9	12	15	18
F01	0.75	0.5	0.3	0.2	0.72	0.51	0.47	0.23
F02	0.65	0.45	0.27	0.21	0.47	0.49	0.3	0.35
F03	0.62	0.51	0.46	0.42	0.79	0.59	0.41	0.22
F04	0.74	0.8	0.57	0.4	0.65	0.45	0.27	0.21
F05	0.72	0.5	0.4	0.23	0.74	0.54	0.39	0.16
F06	0.81	0.64	0.43	0.24	0.76	0.47	0.26	0.13
F07	0.79	0.56	0.46	0.28	0.72	0.5	0.42	0.3
F08	0.69	0.76	0.6	0.59	0.64	0.75	0.59	0.56
F09	0.59	0.58	0.42	0.37	0.76	0.6	0.42	0.27
F10	0.4	0.63	0.54	0.31	0.52	0.46	0.48	0.33

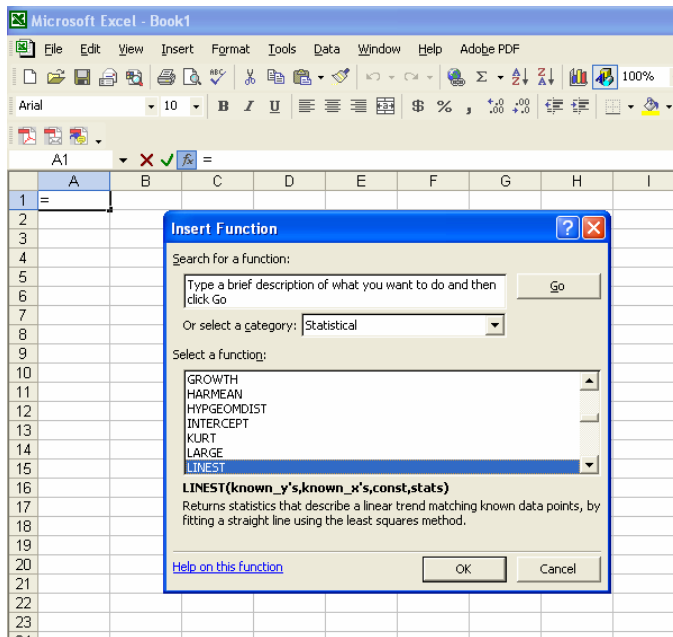
Using preset formulas in Excel, it is possible to assess the slope for both days for all participants.



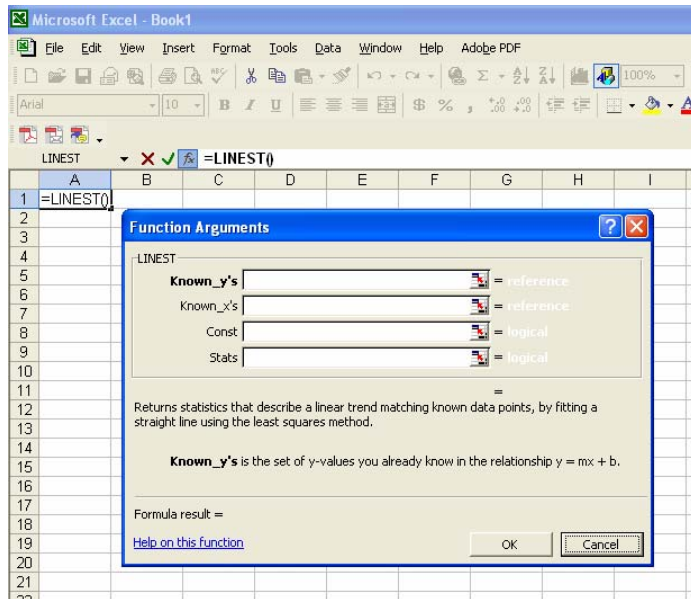
First, select “functions” under the “Insert” tab.



Then, select “LINEST” in the “Statistical” category

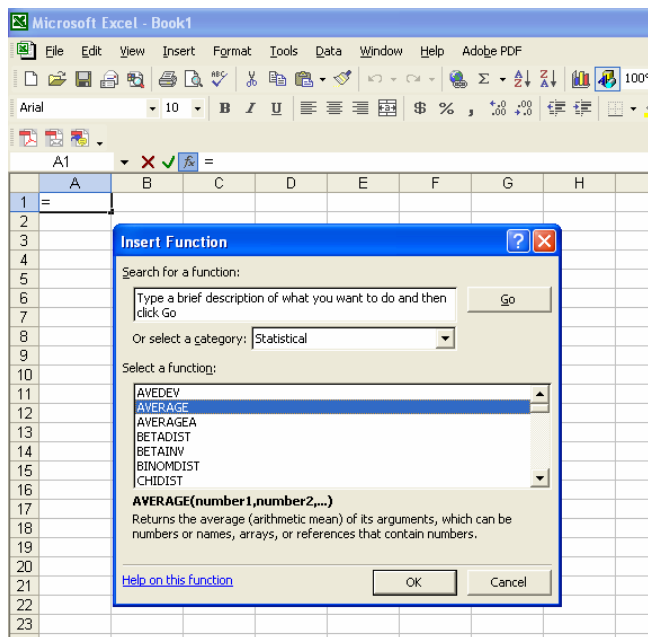


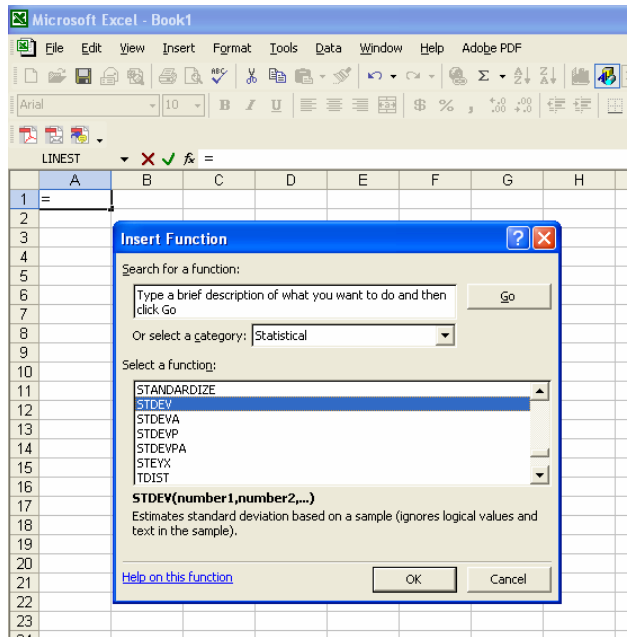
Then, under “Known Y’s” label, select the Y values. Those are the log-transformed cortisol concentrations measured at each time point.



Under the “Known X’s” label, select the time of each sampling (9, 12, 15 and 18). This will ensure that the intervals between sampling are taken into account in the calculation of the slope.

Clicking OK will provide you with value of the slope of the linear regression model fitting your data.





Thus, we now have the cortisol slopes for Day 1 and Day 2 (Table 2)

Table 2: Calculation of slope. Calculation of Difference between slope 1 and slope

Day 1 Slope	Day 2 Slope	Difference	Inconsistent / Consistent?	Average Slope	Typical/Flat?	Subgroup
-0.0617	-0.0503	-0.0113	consistent	-0.056	typical	Typical
-0.05	-0.0183	-0.0317	Inconsistent	0.03415		Inconsistent
-0.0217	-0.063	0.0413	Inconsistent	0.04235		Inconsistent
-0.0417	-0.05	0.0083	Consistent	0.04585	typical	Typical
-0.0523	-0.063	0.0107	Consistent	0.05765	typical	Typical
-0.064	-0.07	0.006	Consistent	-0.067	typical	Typical
-0.0543	-0.0447	-0.0097	Consistent	-0.0495	typical	Typical
-0.0153	-0.0133	-0.002	Consistent	-0.0143	flat	Flat
-0.0273	-0.055	0.0277	Inconsistent	0.04115		Inconsistent
-0.012	-0.0183	0.0063	Consistent	0.01515	flat	Flat
		SD= 0.020				



Once you have the slopes for Day 1 and Day 2, calculate the difference score (3rd column Table 2). Then, calculate the SD of the difference scores ($=0.020$). If the absolute value of the difference score is greater than the SD, then the person is labeled as Inconsistent (4th column Table 2).

Now that you know who is Inconsistent, you want to find those who are Flat or Typical. Therefore, calculate the average of the Day 1 and Day 2 slopes (5th column Table 2). Individuals who have a more negative (average) slope are labeled Typical and those who have a more positive (average) slope are labeled Flat (6th column Table 2)

Note: Slope calculation is a function of the interval between each time point. For the sake of better comparison within and between participants, it is recommended to maintain comparable intervals between each saliva collection, on both days, in all participants. For example, one cannot compare the diurnal slope of salivary cortisol secretion in Participant A, who collected saliva samples at 9:00, 10:00, 11:00 and 19:00, to that of Participant B, who collected saliva samples at 9:00, 12:00, 15:00 and 18:00. Even though both participants collect their morning and evening samples at comparable hours (9:00 for both and 18:00 vs. 19:00 in the evening), and both participants collected 4 samples during the day, the researcher clearly lacks information regarding the course of saliva cortisol between 11:00 and 19:00 in Participant A. Therefore, it is not only recommended to collect several saliva samples to provide more accurate slope calculations, but also, sample distribution throughout the day should be as evenly spread out as possible. We believe that collecting less than four samples would not yield accurate results of the diurnal cortisol pattern.

2.2. Awakening cortisol response

In the past few years, an increasing number of authors have shown interest in the awakening cortisol response (ACR), a distinct feature of the HPA axis that responds to the endogenous stimulation of waking up by a peak occurring at 30-45 minutes after awakening (for a review, see Clow, Thorn, Evans, & Hucklebridge, 2004). ACR, which is believed to reflect psychological and physical wellness, is known to be relatively stable across days and is blunted under situations of high emotion and stress (Pruessner et al., 1997; Pruessner, Hellhammer, & Kirschbaum, 1999; Clow et al., 2004).

2.3. Reactivity

Reactivity of the HPA axis can mainly be assessed either pharmacologically, through exposure to real-life stressful events, or using laboratory-induced stressors.

2.3.1. Pharmacological challenges:

Pharmacological challenges are often used in stress studies to test the ability of the HPA



axis to trigger a feed-forward response. Depending on the level of reactivity that one wishes to assess, CRF (anterior pituitary level) or ACTH (adrenal level) challenges are used. These tests require the help of careful monitoring and highly skilled personnel for the administration of the triggering agents (CRF and ACTH).

2.3.2. Induced by real-life stressors:

In the current literature, many authors have studied responses to real-life stressful events such as bereavement, academic examinations, everyday work and parachute jumping. These stressors have been reviewed by Biondi and Picardi (1999). Although these real-life events reflect naturally occurring daily life challenges, the context surrounding the experimental conditions might be difficult to control for.

2.3.3. Laboratory-induced stressors

A recent meta-analytical review was performed using 208 stress studies in children, adults and older participants from different laboratories. This review concluded that a stressor that involves social-evaluative threat (e.g. when performance can be evaluated by others) is the most powerful way to induce stress in laboratory facilities (Dickerson & Kemeny, 2002; Kirschbaum et al., 1993). The Trier Social Stress Test (TSST) is one of the best standardized tools to evoke a cortisol stress responses in a laboratory setting. Salivary cortisol levels after the TSST reliably show a 2 to 4-fold elevation in cortisol above baseline within 30 minutes. The TSST consists of delivering a public speech in front of a 'team of experts', following a period of five minutes of preparation. At the end of the speech, participants are asked to serially subtract numbers as fast and as accurately as possible. If a mistake occurs, the participant is stopped and asked to start over from the initial number. Altogether, the TSST lasts approximately 10 minutes. Saliva samples are usually collected prior to the TSST (baseline, 0 min), after the speech preparation, immediately after the speech and arithmetic performance, and several times afterwards. Cortisol should show a peak in concentrations within 10-30 minutes after the end of the TSST.

2.4. Feedback regulation of the HPA axis

It is also possible to evaluate the negative feedback of the HPA axis using the Dexamthasone Suppression Test (DST). Dexamethasone is a very powerful synthetic glucocorticoid that acts centrally to inhibit secretion of CRH, ACTH and subsequently, cortisol. Therefore, within hours, cortisol secretion should be interrupted, leading to very low levels of circulating cortisol levels. Typically, dexamethasone is given orally (usually 1 mg), at bedtime (normally set at 23:00) and the HPA hormones are measured the following morning, e.g. at 8:00, 9:00, 10:00, 11:00 and 12:00. Individuals who have poor HPA regulation fail to blunt HPA hormone secretion after dexamethasone intake.



3. What types of population can we study?

You can study just about any type of population you wish to. Salivary cortisol has been measured in various age groups, from infants, to the elderly population, and has been measured in both healthy and clinical populations (e.g. (Cleare, 2003; Gunnar, Bruce, & Hickman, 2001; Gunnar & Vazquez, 2001; Kajantie & Phillips, 2006; Kirschbaum & Hellhammer, 1994; Kirschbaum, Kudielka, Gaab, Schommer, & Hellhammer, 1999; Lundberg, 2005; Lupien et al., 2005; Pruessner et al., 1997; Tu, Lupien, & Walker, 2005; Yehuda, 2002).

4. How should we collect saliva samples?

The most common technique used to collect saliva samples for cortisol assay is through the Salivette device, a cotton dental roll placed in a pierced tube, fitted in an external tube. To reduce bacterial growth, it is recommended to cool the sample in the refrigerator or the freezer, until the research team retrieves it. Using this device, saliva samples can be collected at home, by the participant, and then mailed back to the laboratory setting without significantly affecting the quality of its assay (Clements & Parker, 1998). It is recommended, as much as possible, to avoid using agents to stimulate saliva flow, such as Kool-Aid crystals, as these have been associated with aberrant levels following cortisol assay. However, researchers might encounter some difficulties in collecting saliva samples in more reluctant populations such as toddlers. Interestingly, recent data have shown that encoating the dental roll of the Salivette with marshmallow has the advantage of being attractive to toddlers, without impeding with the quality of assay (Clements, 2005).

5. What can bias the quality of measure of salivary cortisol?

A broad range of events including concurrent stress, illnesses, and minor daily life activities occurring prior to saliva collection can interfere with the concentrations of salivary cortisol. The influence of some factors might occur without our control, such as sudden illnesses and stress. Other factors, e.g. time of testing, intake of food and beverages, or minor psychological and physical stressors (e.g. driving in traffic, performing academic or work-related stressful tasks, recent physical exercise), can be moderated by carefully monitoring these events before saliva collection.

5.1. Time of the day

As we have mentioned before, basal cortisol secretion fluctuates throughout the day. Typically, morning levels are higher than late afternoon levels. Therefore, one should use caution to avoid large individual differences in baseline concentrations by combining cortisol measurements at comparable times during the day. Recently, a few studies have reported that



cortisol reactivity to stressful situations can differ according to the time of the day (Kudielka, Schommer, Hellhammer, & Kirschbaum, 2004; Maheu, Collicutt, Kornik, Moszkowski, & Lupien, 2005).

5.2. Stimulants of the nervous system, food and beverage intake

Cortisol is reactive to stimulants of the nervous system such as caffeine and nicotine. These agents have been reported to enhance basal and reactive secretion of salivary cortisol (Lane, Pieper, Phillips-Bute, Bryant, & Kuhn, 2002; Lovallo, Farag, Vincent, Thomas, & Wilson, 2006; Lovallo et al., 2005; Rohleder & Kirschbaum, 2006; Steptoe & Ussher, 2006).

Large intake of food in the hour prior to saliva collection can also lead to a sharp artefactual increase in cortisol concentrations. Glucose intake affects the cortisol response to stress in a more significant way compared to protein or fat intake (Gonzalez-Bono, Rohleder, Hellhammer, Salvador, & Kirschbaum, 2002).

Finally, acidic or sweet food and beverage intake shortly prior to saliva collection can alter the pH of saliva during collection. Given that salivary cortisol assay is performed in a constant pH environment, for optimal bindings of reagents, it is recommended to avoid intake of such food and beverages and to have the participant rinse his/her mouth prior to saliva collection. It is also important to ensure that there is no remaining water in the participants mouth following rising, as this may dilute the saliva.

5.3. Compliance of participants

In study designs when participants are instructed to collect saliva samples at home, it is important to remind the participants to respect the prescribed timing and conditions of saliva collection. As shown previously, the timing of sampling and the events leading to sampling are crucial in the quality of data collection at the participant's home. The importance of verifying compliance has been reviewed recently (Kudielka, Broderick, & Kirschbaum, 2003). Compliance can be validated using advanced electronic devices (beeping watches, recording cap fitted on a Salivette device), however, depending on the type of population investigated in the research project, these might not be the most reliable techniques. Indeed, elderly individuals are less accustomed to hearing beeping sounds and electronic devices, and might perceive these as stressful. However, they are more familiar with written records of the events leading to saliva collect. Therefore, we would recommend instructing older participants to write down the exact time of sampling in a diary to be returned with the samples (for an example of diary, see Appendices). In contrast, in cases of young adult populations, the use of electronic devices should not interfere with daily life activities and can be a useful method to verify compliance. Another method is to have the participant telephone the laboratory, equipped with an ID caller, to inform research personnel of the timing for each completed sample.



6. How do we analyze cortisol?

Many assay techniques are available to quantify free cortisol from saliva samples. The most common assays are radioimmunoassay (RIA), time-resolved immunoassay with fluorometric detection (DELFLIA) and enzyme immunoassay (EIA). These techniques rely on the principle of competitive binding between free cortisol and reagents. Correlations between concentrations yielded from these techniques depend on the type of population tested (clinical vs. healthy) and on the range in concentrations assayed (Addison vs. Cushing) (Raff, Homar, & Burns, 2002; Raff, Homar, & Skoner, 2003). Therefore, one should use some caution and consider the type of assay used when comparing values obtained from one study to another study. The choice of one technique over another depends not only on the prices of the chemical kits, and availability at laboratories, but also on the percentage of inter and intra-assay coefficient of variations. Briefly, inter-assay variations refer to the variability related to the assay BETWEEN runs, while intra-assay variations refer to the variability WITHIN runs. Further information regarding assay techniques can be obtained from Dr. Claire-Dominique Walker and Dr. Michael Meaney.

7. Once we analyze the cortisol levels, how do we organize the data?

To organize your data prior to statistical analysis, it is preferable to assign each participant with a number or code, and to enter these data in one line per participant. Each column represents a variable measure (e.g. age, sex, education, time of testing). For the sake of confidentiality, we advise researchers to keep personal information separately from the corresponding code. Below is an example of a spreadsheet organized in Excel.

Table : Example of the organization of a spreadsheet

CODE	Age	Sex	Education	Time of testing
F01	25	1	15	14:00
F02	24	1	14	13:45
F03	27	2	17	14:04
F04	28	1	13	14:17
F05	21	2	16	13:59
F06	23	2	12	14:01
F07	26	2	14	13:54
F08	25	1	15	14:05
F09	24	2	16	14:08
F10	23	1	14	13:52

Once these spreadsheets are prepared, they can be imported in popular statistical packages, e.g. SPSS, which can carry most of the analyses required to test your hypotheses.



8. How do we analyze our findings?

The type of statistical analyses used to test the research questions depend on the hypotheses that are addressed in the study. Several statistic textbooks are available as guides for performing analyses on the collected data.

Cortisol reactivity can be computed many different ways, e.g. as increments, percentage, ratio, area under the curve (AUC). Below is an example of a group of 10 participants, who were exposed to a 10-minute stressor (between 0 and 10 min). Saliva samples for cortisol assay were collected at baseline (0 min), right after the stressor (10 min), and at +20, +35 and +50 min after the end of the stressor.

Table 3: Increment, percentage, ratio and AUC cortisol response to a 10-minute stressor in 10 participants

CODE	Minutes					Increment	%	Ratio	AUC
	0	10	20	35	50				
F01	0.30	0.45	0.60	0.50	0.40	0.30	100.0	2.0	24.00
F02	0.25	0.56	0.70	0.57	0.38	0.45	180.0	2.8	27.00
F03	0.22	0.47	0.65	0.43	0.34	0.43	195.5	3.0	22.93
F04	0.34	0.76	0.80	0.57	0.40	0.46	135.3	2.4	30.85
F05	0.26	0.34	0.50	0.47	0.23	0.24	92.3	1.9	19.73
F06	0.29	0.56	0.64	0.43	0.24	0.35	120.7	2.2	23.30
F07	0.31	0.44	0.56	0.46	0.28	0.25	80.6	1.8	21.95
F08	0.27	0.22	0.76	0.60	0.37	0.49	181.5	2.8	24.83
F09	0.24	0.29	0.58	0.42	0.30	0.34	141.7	2.4	19.90
F10	0.28	0.32	0.63	0.54	0.31	0.35	125.0	2.3	22.90

Below are examples of calculations of increment, percentage, ratio and area under the curve using the data presented above in Table 1.

8.1. Increment:

In participant F06, the increment or change in cortisol from baseline (0 min) to 10 minutes after the end of the stressor (20 min) would be:

$$\begin{aligned}\text{Increment} &= \text{concentration at 20min} - \text{concentration at 0min} \\ &= 0.64 \mu\text{g/dL} - 0.29 \mu\text{g/dL} = 0.35 \mu\text{g/dL}\end{aligned}$$

The participant F06 showed an increase of 0.35 $\mu\text{g/dL}$ in cortisol, 10 minutes after exposure to the stressor.



8.2. Percentage

For the same participant (F06), the percentage of increase from baseline (0 min) to 10 min after the stressor (20 min) would be:

$$\begin{aligned}\text{Percentage} &= 100 \times (\text{concentration at 20min} - \text{concentration at 0min}) / \text{concentration at 0min} \\ &= 100 \times (0.64 \mu\text{g/dL} - 0.29 \mu\text{g/dL}) / 0.29 \mu\text{g/dL} = 120.7\%\end{aligned}$$

Participant F06 showed a 120.7% increase from baseline to 10 minutes after the end of the stressor.

Note: 0% increase would mean that there was no change in cortisol between these two time points.

8.3. Ratio:

The increment and the percentage of increase should be distinguished from the ratio, which is calculated using the following formula:

Ratio = concentration 0 min / concentration 20 min
For instance, for the same participant F06,

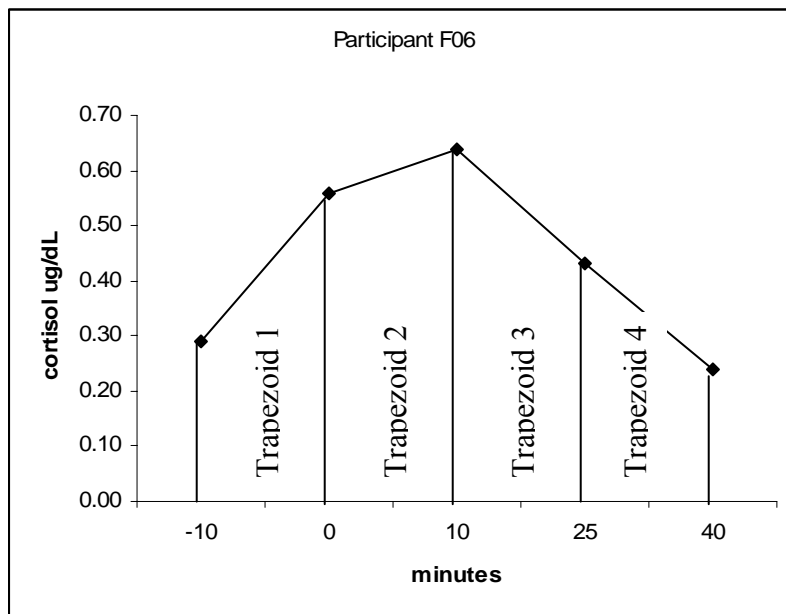
$$\begin{aligned}\text{Ratio} &= 0.64 \mu\text{g/dL} / 0.29 \mu\text{g/dL} \\ &= 2.2\text{-fold increase}\end{aligned}$$

Thus, while participant F06 showed an increase of 0.35 $\mu\text{g/dL}$ or an increase of 120.7% in free salivary cortisol from baseline to 10 min after the end of the stressor, he showed a 2.2-fold increase in cortisol during that period.

Note: a 1-fold increase would mean that there was no change in cortisol concentrations between these two time points.

8.4. Area under the curve:

We can also obtain a global measure of the cortisol response by calculating the area under the curve (AUC) of the response. This technique has been well described by Pruessner et al. (2003) (Pruessner, Kirschbaum, Meinlschmid, & Hellhammer, 2003). Briefly, the calculation of AUC is based on breaking down the AUC in many trapezoids, then, calculating and adding the area of each trapezoid to yield one overall value.



The area of a trapezoid is calculated as following:

Height x (average of length of parallel sides)

= interval between two samples x (cortisol concentration at time 1 + concentration at time 2)/2

AUC = area trapezoid 1 + area trapezoid 2 + area trapezoid 3 + area trapezoid 4

= 10 min x (0.29 $\mu\text{g/dL}$ + 0.56 $\mu\text{g/dL}$)/2 + 10 min x (0.56 $\mu\text{g/dL}$ + 0.64 $\mu\text{g/dL}$)/2 + 15 min x (0.64 $\mu\text{g/dL}$ + 0.43 $\mu\text{g/dL}$)/2 + 15 min x (0.43 $\mu\text{g/dL}$ + 0.24 $\mu\text{g/dL}$)/2

= 23.30 $\mu\text{g/dL}$ over the course of 50 minutes

Over the course of the 50-minute experimentation, including baseline, cortisol reactivity and cortisol recovery, Participant F06 secreted 23.30 $\mu\text{g/dL}$ of free salivary cortisol.



9. Frequently Asked Questions (FAQ) regarding saliva collection

Should I collect my sample if I am sick?

No, if you are sick or under unusual stress during this week, please contact me so that we can set a different time for the saliva collection.

If I forgot and ate breakfast and/or brushed my teeth before collecting my saliva, what do I do? Can I start over again?

Yes, call the research team so we can arrange for you to start on another day.

I'm having a difficult time collecting enough saliva.

If you are having difficulty collecting saliva we have a few recommendations. You can try:

- press the tip of your tongue against your teeth very gently.
- think about your favorite dessert.

I forgot to rinse my mouth before I collected my saliva, what should I do?

A film develops in your mouth at night; this is why we ask that you rinse out your mouth to remove that film before collection.) But if you've already completed the process of spitting, that's fine.

Can I eat or drink between the awakening and 30 minutes after awakening samples?

No, we'd prefer that you only drink water between the awakening and 30 minutes after awakening samples (no coffee or other caffeinated drinks).

Can I take a shower between the awakening and 30 minutes after awakening samples?

Yes, go ahead

What if I miss my collection time? How much time do I have to collect the sample?

If you accidentally miss your collection time, please complete the sample as soon as possible (within an hour of the specified time).

What if I go to bed before 9 P.M.?

If your bedtime is before the last saliva collection, please collect the last sample collection before you go to bed.

If I miss the awakening sample, can I complete the rest of the day and collect my awakening sample the next day?

It is better to start over and complete all sampling on the same day.



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11. Appendices

Below are examples of a typical screening questionnaire and a log book that one can use to control for some of the methodological issues.

Demographic Information

Name	
Add	
Phone	
Date of birth	
Height/Weight	
Yrs schooling	
Language	

Medical Screening

Smokers or not? (Exclude if more than 10-15 per day cortisol/nicotine interaction)

General health?

Vision

Audition

Do you take any medication? _____

Medical history?

Cardio-vascular diseases

Myocardial infarction

Heart block

Slow cardiac conduction

Heart failure

Hypotension

Hypertension

Other

Neurological diseases _____

AVC

Parkinson

MS

Head trauma



Other	↑		
<hr/>			
Diabetes		↑	
Cholesterol		↑	
Glaucoma		↑	
Kidney		↑	
Asthma, respiratory disease		↑	
Infectious illness			↑
Unstable thyroid dysfunction			↑
Adrenal dysfunction			↑
Lupus			↑
Peptic or gastric ulcer in the past year		↑	
Psychiatric disorders in the past or currently		↑	
Depression			↑
Bipolar disorder		↑	
Anxious disorder			↑
Schizophrenia			↑
Alcohol/Drug			↑
Dementia			↑
Other	↑		
<hr/>			

General Rx?

Neuroleptics		↑	
Anti-depressant			↑
Anxiolytics			↑
GC's			↑
Mineralocorticoids		↑	
Anti-convulsivants		↑	
Anti-Parkinsonien		↑	
Sedatives			↑
Cholesterol			↑
CNS			↑
Other	↑		
<hr/>			

General anesthesia in the last year? _____

Have there been any major life events in the past year? Ex. a change of residence, death of a close family member within the past 6 months...



Saliva Collection Diary

Day 1

Schedule Day 1: Date _____:

- #1-1: Awakening ____:____
- #1-2: 30 minutes after awakening ____:____
- #1-3: 14:00
- #1-4: 16:00
- #1-5: Bedtime

Please remember to take your supplies to work with you.

If you have any questions or concerns contact: (name)
(tel #)

Date: (Day1), ____/____/____

Directions:

At the times indicated (your watch or pager will help remind you):

1. Rinse your mouth with water and swallow several times to remove excess water and food particles from your mouth. Do not brush your teeth, this might induce micro-injuries in your mouth and affect the sampling.
2. Collect saliva sample.
3. Put the sample at cool temperature in the refrigerator or in the freezer.
4. Answer the questions in the journal for the time of each sample.

** Do not eat between sample 1 & 2*

Day 1: Sample #1 - Awakening

1. Actual Time: ____:____ am

2. For each of the following activities, which ones did you do in the last hour?

(circle one)

a. Have you eaten in the last hour?	Y	N
b. Have you smoked in the last hour?	Y	N
c. Have you had any alcohol in the last hour?	Y	N
d. Have you exercised in the last hour?	Y	N
e. Have you taken any medications or vitamins in the last hour?	Y	N



If take? _____	yes,	what	did	you		
-------------------	------	------	-----	-----	--	--

3. Please circle the best answer for how you are feeling right now:

	not at all	a bit	moderately	a lot	extremely
a. Sleepy	1	2	3	4	5
b. Happy	1	2	3	4	5
c. Depressed	1	2	3	4	5
d. Frustrated	1	2	3	4	5
e. Anxious	1	2	3	4	5
f. Excited	1	2	3	4	5
g. Angry	1	2	3	4	5

Day 1: Sample 1 cont'd

4. How many hours did you sleep last night? _____

5. How was your sleep last night? (circle one)

- 1 Very Good
- 2 Fairly Good
- 3 Fairly Bad
- 4 Very Bad

**NOTE: PLEASE DO NOT EAT BETWEEN SAMPLE 1 & 2*

Day 1: Sample #2 – 30 minutes after Awakening

6. Actual Time: ____:____ am



7. For each of the following activities, which ones did you do in the last hour?

(circle one)

a. Have you eaten in the last hour?	Y	N
b. Have you smoked in the last hour?	Y	N
c. Have you had any alcohol in the last hour?	Y	N
d. Have you exercised in the last hour?	Y	N
e. Have you taken any medications or vitamins in the last hour? If yes, what did you take? _____	Y	N

8. Please circle the best answer for how you are feeling right now:

	not at all	a bit	moderately	a lot	extremely
a. Sleepy	1	2	3	4	5
b. Happy	1	2	3	4	5
c. Depressed	1	2	3	4	5
d. Frustrated	1	2	3	4	5
e. Anxious	1	2	3	4	5
f. Excited	1	2	3	4	5
g. Angry	1	2	3	4	5

Day 1: Sample #3 – 14:00

9. Actual Time: ____:____

10. For each of the following activities, which ones did you do in the last hour?

(circle one)

a. Have you eaten in the last hour?	Y	N
b. Have you smoked in the last hour?	Y	N
c. Have you had any alcohol in the last hour?	Y	N
d. Have you exercised in the last hour?	Y	N
e. Have you taken any medications or vitamins in the last hour? If yes, what did you take? _____	Y	N



11. Please circle the best answer for how you are feeling right now:

	not at all	a bit	moderately	a lot	extremely
a. Sleepy	1	2	3	4	5
b. Happy	1	2	3	4	5
c. Depressed	1	2	3	4	5
d. Frustrated	1	2	3	4	5
e. Anxious	1	2	3	4	5
f. Excited	1	2	3	4	5
g. Angry	1	2	3	4	5

Day 1: Sample #4 – 16:00

12. Actual Time: ____:____

13. For each of the following activities, which ones did you do in the last hour?

(circle one)

a. Have you eaten in the last hour?	Y	N
b. Have you smoked in the last hour?	Y	N
c. Have you had any alcohol in the last hour?	Y	N
d. Have you exercised in the last hour?	Y	N
e. Have you taken any medications or vitamins in the last hour? If _____ yes, _____ what _____ did _____ you take? _____	Y	N

14. Please circle the best answer for how you are feeling right now:

	not at all	a bit	moderately	a lot	extremely
a. Sleepy	1	2	3	4	5
b. Happy	1	2	3	4	5
c. Depressed	1	2	3	4	5
d. Frustrated	1	2	3	4	5
e. Anxious	1	2	3	4	5
f. Excited	1	2	3	4	5
g. Angry	1	2	3	4	5



Day 1: Sample #5 – Bedtime

15. Actual Time: ____:____

16. For each of the following activities, which ones did you do in the last hour?

(circle one)

a. Have you eaten in the last hour?	Y	N
b. Have you smoked in the last hour?	Y	N
c. Have you had any alcohol in the last hour?	Y	N
d. Have you exercised in the last hour?	Y	N
e. Have you taken any medications or vitamins in the last hour? If yes, what did you take? _____	Y	N

17. Please circle the best answer for how you are feeling right now:

	not at all	a bit	moderately	a lot	extremely
a. Sleepy	1	2	3	4	5
b. Happy	1	2	3	4	5
c. Depressed	1	2	3	4	5
d. Frustrated	1	2	3	4	5
e. Anxious	1	2	3	4	5
f. Excited	1	2	3	4	5
g. Angry	1	2	3	4	5

Day 1: Sample 5—Bedtime (continued)

Please complete after your evening sample:

18. How healthy did you feel today?

- 1 Excellent
- 2 Very Good
- 3 Good
- 4 Fair
- 5 Poor

19. Compared with a usual day, would you say that today was...



- 1 Typical
- 2 Fairly typical
- 3 Not very typical

20. Compared with a usual day, would you say that today was...

- 1 Stressful
- 2 Fairly stressful
- 3 Not very stressful



Exclusionary Medications for Neuroendocrine Studies and Lumbar Punctures

How to use this list:

This is not an exhaustive list of all medications found in a certain class, so if you are in doubt about what a medication is, check in the PDR, or you can look @ <http://www.rxlist.com>. This list is to be used as a general guide for neuroendocrine studies and lumbar punctures. However, Dr. Peskind always reserves the right to have people participate in our studies who may be on certain "excluded" medications. So, when in doubt, check with her.

- ACE Inhibitors -** Per Charles Wilkinson on 4/01, all are excluded due to the fact they cross blood-brain barrier.
- Antidepressants -** An agent used in treating depression (selective serotonin re-uptake inhibitors, tricyclic antidepressant, monoamine oxidase inhibitors). If a potential subject has been using an antidepressant on a regular basis (more than 1 week) but has discontinued use, he/she should be off for at least 2 months. (Updated 9/19/00)
- SSRIs – sertraline (Zoloft), paroxetine (Paxil)
 - TCAs – amitriptyline (Elavil), desipramine (Norpramin, Pertofrane), doxepin (Sinequan), imipramine (Tofranil), nortriptyline (Aventyl, Pamelor), protriptyline (Triptil, Vivactil), trimipramine (Surmontil, Trisoralen)
 - MAOIs – phenelzine (Nardil), tranylcypromine (Parnate)
 - OTHER - bupropion (Wellbutrin/Zyban), nefazodone (Serzone), trazodone (Desyrel), venlafaxine (Effexor), mirtazepine (Remeron)
- Antipsychotics/
Neuroleptics -** Any of a family of drugs producing sedation and tranquilization such as chlorpromazine (Thorazine), haloperidol (Haldol), risperidone (Risperdal), olanzapine (Zyprexa), trifluoperazine HCL (Stelazine), fluphenazine HCL (Prolixin), thioridazine (Mellaril), thiothixene (Navane), quetiapine (Seroquel), clozapine (Clozaril). If a potential subject has been using them on a regular basis (more than 1 week) but has discontinued use, he/she should be off for at least 3 months (Updated 9/19/00).
- Anxiolytics -** A functional category of drugs useful in the treatment of anxiety and able to reduce anxiety at doses which do

not cause excessive sedation such as, diazepam (Valium), lorazepam (Ativan), alprazolam (Xanax), clonazepam (Klonopin), oxazepam (Serax), clorazepate dipotassium (Tranxene), triazolam (Halcion), buspirone (BuSpar).
Syn: minor tranquilizer.

CNS stimulants – Amphetamines, methylphenidate (Ritalin), dexedrine, etc.

Narcotic Analgesics – Originally, any drug derived from opium or opium-like compounds with potent analgesic effects associated with both significant alteration of mood and behavior and potential for dependence and tolerance.
More recently, any drug, synthetic or naturally occurring, with effects similar to those of opium and opium derivatives such as, meperidine (Demerol), fentanyl (Sublimaze), codeine, hydromorphone (Dilaudid), methadone (Dolophine HCL), morphine (Astramorph, Duramorph, MS Contin, Roxanol, Duragesic) oxycodone (Oxycet, Oxycodan, Percodan, Percocet, Roxicet, Roxilox), hydrocodone/APAP (Vicodin).

Anti-convulsants - Preventing or arresting seizures, Syn: anticonvulsive, antiepileptic such as carbamazepine (Tegretol), clonazepam (Klonopin), valproic acid (Divalproex), gabapentin (Neurontin), phenobarbital (Barbita, Luminal) primidone (Apo-Primidone, Myidone, Mysoline), phenytoin (Dilantin), topiramate (Topamax).

Sedating Antihistamines – diphenhydramine (Benadryl), hydroxyzine (Anxanil, Atarax, Durrex), etc.

Anti-Parkinsonian Agents - an agent that counteracts Parkinson's symptoms such as amantadine (Symadine), benztropine (Bensylate, Apo-Benzotropin), bromocriptine (Parlodel), carbidopa/levodopa (Sinemet), and trihexyphenidyl (Artane), benztropine mesylate (Cogentin).

Sedative-Hypnotics - Causing sleep. An agent that promotes sleep such as chlordiazepoxide (Apo-Chlordiazepoxide, Libritabs, Mitran), diazepam (Valium, Zetran), lorazepam (Ativan), oxazepam (Serax), Temazepam (Restoril), and zolpidem (Ambien), flurazepam HCL (Flurazepam).

CNS & beta-adrenergic antihypertensive agents – an agent which decreases blood pressure, but also acts on the central nervous system or affects the catecholamine system e.g., atenolol (Tenormin, Apo-Atenolol), clonidine (Catapres, Duracson), guanfacine (Tenex), labetalol (Normodyne, Trandate), guanabenz (Wytensin), reserpine (Serpasil), propranolol (Inderal), methyl dopa (Aldomet).

Aricept (donepezil), Cognex (tacrine), Exelon (rivastigmine) – agents which enhance cholinergic function. This is accomplished by increasing the concentration of acetylcholine through reversible inhibition of its hydrolysis by acetylcholinesterase.
(OK for LP, Zolofit & other Met-Corts)

Glucocorticoids - Any steroid-like compound capable of exerting a clinically useful anti-inflammatory effect. Cortisol is the most potent of the naturally occurring glucocorticoids; most semisynthetic glucocorticoids are cortisol derivatives, such as dexamethasone (Maxidex, Hexadrol, Dexameth Phos, AK-DEX, Dexacort, Dexameth LA, Decadron LA, Dalalone DP, Dexone, Aeroseb-DEX) beclomethasone (Becloment, Vanceril), cortisone (Cortone Acetate), prednisone (Deltasone, Meticorten, Winpred), methylprednisolone (Medrol/Depo-Medrol, Duralone, Medralone, Solu-Medrol) This includes nasal/bronchial inhalers/sprays (Nasacort, Asthmacort, etc.), eye drops, oral medications and topical ointments. If a potential subject has been using them on a regular basis but has discontinued use, he/she should be off for at least 2 months. If there has been irregular or temporary use, two weeks from the last dose should be safe.
(Updated 5/7/99)

Mineralocorticoids – fludrocortisone (Florinef Acetate), one of the steroids of the adrenal cortex that influences salt (sodium and potassium)

Skeletal muscle relaxants - relieve skeletal muscle spasm of local origin without interfering with muscle function. Some of these may affect the CNS or may be structurally related to tricyclic antidepressants, including reserpine antagonism, norepinephrine potentiation, potent peripheral and central anticholinergic effects, and sedation. Some of these include methocarbamol (Robaxin, Marbaxin), carisoprodol (Rela, Soma, Soprodol), and cyclobenzaprine (Flexeril, Cycloflex).

EVISTA® - (raloxifene hydrochloride) is a selective estrogen receptor modulator (SERM) that belongs to the benzothiophene class of compounds. EVISTA is indicated for the prevention of osteoporosis in postmenopausal women. In some tissues it acts like estrogen and in others acts as an anti-estrogen.

Herbals - DHEA, melatonin, St. Johns Wort, Ma Huang (ephedra), Kava Kava, Ginseng

Nutraceuticals - Huperzine-A, SAM-e (S-adenosylmethionine)

Miscellaneous - Methotrexate, an anti-cancer/tumor drug often used for treatment of rheumatoid arthritis and severe psoriasis. For an undefined time after the weekly dose, the patient is unable to make DNA.

Table of Excluded Medications (generic, brand name & herbal) listed Alphabetically

Aeroseb-DEX	Clonazepam	Duramorph	Mellaril	Phenytoin	Tenormin
AK-DEX	Clonidine	Durrex	Meperidine	Prednisone	Thioridazine
Aldomet	Clorazepate dipotassium	Effexor	Methadone	Primidone	Thiothixene
Allegra	Clozapine	Elavil	Methocarbamol	Prolixin	Thorazine
Alprazolam	Clozaril	Ephedra	Methotrex	Propranolol	Tofranil
Amantadine	Codeine	Evista	Methotrexate	Protriptyline	Topamax
Amiodarone	Cogentin	Fentanyl	Methyldopa	Quetiapine	Topiramate
Amitriptyline	Cognex	Flexeril	Methylphenidate	Raloxifene HCL	Toprol XL
Anxanil	Cortisone	Florinef Acetate	Methylprednisolone	Rela	Trandate
Apo-atenolol	Cortone acetate	Fludrocortisone	Meticorten	Remeron	Tranxene
Apo-benzotropin	Cyclobenzaprine	Fluphenazine HCL	Mirtazepine	Reserpine	Tranlycypromine
Apo-primidone	Cycoflex	Gabapentin	Morphine	Rheumatrex	Trazodone
Aricept	Dalalone DP	Ginseng	MS Contin	Risperidone	Triazolam
Artane	Decadron LA	Guanabenz	Myidone	Ritalin	Trifluoperazine HCL
Astramorph	Deltasone	Guanfacine	Nardil	Robaxin	Trihexyphenidyl
Atarax	Demerol	Halcion	Navane	Roxanol	Trimipramine
Atenolol	Depo-Medrol	Haldol	Nefazodone	Roxicet	Triptil
Ativan	Desipramine	Haloperidol	Neurontin	Roxilox	Trisoralen
Aventyl	Desyrel	Hexadrol	Normodyne	SAM-e	Ultram
Barbita	Dexacort	Huperzine-A	Norpramin	Seroquel	Valium
Beclomethasone	Dexameth LA	Hydrocodone/ APAP	Nortriptyline	Serpasil	Valproic acid
Beclovent	Dexameth Phos	Hydromorphone	Nysoline	Sertraline	Vanceril
Benadryl	Dexamethasone	Hydroxyzine	Olanzapine	Serzone	Venlafaxine
Bensylate	Dexedrine	Imipramine	Oxazepam	Sinemet	Vicodin
Benzotropine	Dexone	Inderal	Oxycet	Sinequan	Vivactil
Benzotropine mesylate	DHEA	Kava Kava	Oxycodan	Solu-Medrol	Wellbutrin
Bromocriptine	Diazepam	Klonopin	Oxycodone	Soma	Winpred
Bupropion	Dilantin	Labetalol	Pamelor	Soprodol	Wytensin
Buspar	Dilaudid	Levodopa	Parlodel	St. John's Wort	Xanax
Buspironone	Diphenhydramine	Lorazepam	Parnate	Stelazine	Zoloft
Carbamazepine	Divalproex	Luminal	Paroxetine	Sublimaze	Zyban
Carbidopa	Dolophine HCL	Ma Huang	Paxil	Sudafed	Zyprexa
Carisoprodol	Donepezil	Marbaxin	Percocet	Surmontil	
Catapres	Doxepin	Maxidex	Percodan	Symadine	
Claritin	Duracson	Medralone	Pertofrane	Tacrine	
Chlorpromazine	Duragesic	Medrol	Phenelzine	Tegretol	
	Duralone	Melatonin	Phenobarbital	Tenex	

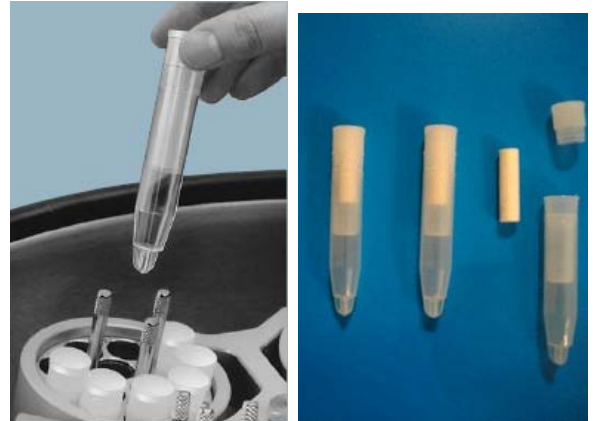


SALIVETTES DEVICES

Written by: Benjamin Lai, M.Sc. Centre for Studies on Human Stress. Date: April 2007.

Sarstedt Salivette (Cotton Swab)

The Sarstedt Salivettes contain a sterile cotton swab in which participants' saliva samples can be collected by chewing on the swab. This allows the saliva to be absorbed and collected in the swab in an easy and hygienic fashion. These tubes are also economical and centrifugible, which can yield a clear fluid sample at the bottom of the tube after centrifugation while leaving debris and residues in the cotton swab.



Although this is a convenient and hygienic method of collecting saliva, it has been reported that these devices consistently yield lower concentrations of salivary cortisol when compared to passive drool.¹ Recent reports of lot-to-lot variation in the performance of Salivette devices have also caused concern, as cortisol levels collected using passive drool and Salivette devices varied by more than 20%.² Moreover, the use of cotton-based swabs to measure salivary levels of steroid hormones, such as testosterone, progesterone, estradiol and DHEA may be artificially high, whereas for salivary secretory IgA may be artificially low. However, salivary cortisol, DHEA sulphate and cotinine do not seem to be affected by cotton-based methods.³



Sarstedt Tubes with Cap (107x25mm) for Passive Drool



These tubes were initially used to collect passive drool saliva samples from participants for salivary estradiol and progesterone concentration determination. Participants are asked to deposit 1cm³ of passive drool into these centrifugible tubes. Upon centrifugation, saliva (colourless supernatant) and debris in the saliva are separated.

As concerns were raised about the lot-to-lot variation of salivettes, these tubes were used to collect passive drool in our lab. These tubes are cheaper than the salivettes and allow for easy and hygienic ways of collecting saliva samples. However, the large size of these tubes makes it more inconvenient and cumbersome to transport and store saliva samples, as they take up more space. In addition, the condensation formed at the top of these large tubes could easily dilute the saliva samples, thus lowering the concentration of steroid hormones being assayed.



Due to the large size of these tubes, they are unable to be stored in standard Sarstedt salivette storage boxes and they take up a substantial amount of space in conventional cold rooms and freezers.

Sarstedt Short Tubes with Large White Caps (50x18mm) for Passive Drool

As these tubes are shorter than the 107x25mm tubes, they make for easier transport and storage in the freezer. Participants are asked to deposit 1cm³ of passive drool via a section of a large straw.

Despite being smaller and shorter, these tubes are still quite large, thus substantial amounts of condensation can be formed during storage in the freezer. When thawed, the condensation can then dilute the saliva samples, thus lowering the concentration of salivary steroid hormones. Another disadvantage of these tubes is that they are not centrifugible. Saliva samples, therefore, have to be transferred to centrifugible tubes before assaying. The large size of the white caps also prevents these tubes from being stored in standard Sarstedt salivette storage boxes.



Sarstedt Cap Tube Flat Base (16.5x79mm; 10mL)

Unlike the short tubes with large white caps, these centrifugible tubes can be easily stored in standard Sarstedt salivette storage boxes, thus allowing for easier and more convenient storage in the freezer. However, the long length of these tubes and the usual amount of passive drool saliva collected in each sample (1cm³) mean that only a small section of the tube will contain the saliva sample. Substantial amount of condensation is, therefore, allowed to form, which can dilute the saliva samples upon thawing from the freezer.



Salimetrics Sorbette-Saliva Collection Device (16.5x79mm Round Based Tube; 10mL)

This device is ideal for collection of saliva from infants or elderly participants, who may have difficulties depositing passive drool or chewing on the cotton swab of a salivette. The sorbette contains a cellulose-cotton tip “eyespear” at the end of a shaft, which can absorb up to 200µL of saliva when left in the mouth for 1 minute.⁴ Participants are asked to leave the absorbent material under the tongue while the research assistant holds on the shaft to prevent choking. The shaft can then be put into the saliva collection tube. Multiple shafts can be used





per sampling to collect larger amounts of saliva.

Similar to salivettes, cotton-based saliva sampling methods, such as the use of sorbettes, may result in artificially elevated or lowered concentrations of specific analytes. Further, additional handling of sorbettes during saliva sampling may result in greater contamination of samples.

2mL Microcentrifuge Tubes with Snapped Caps

These microcentrifuge tubes are considerably cheaper than all of the other options mentioned. The snapped caps ensure that caps are not lost or contaminated during sampling and assaying. Participants can deposit passive drool into these tubes (1cm³) via a section of a standard-sized straw. Tubes can then be centrifuged in a microcentrifuge. The small size of these tubes decreases the amount of condensation formed, thus minimizing the dilution of saliva samples. As well, these tubes allow for convenient transport and storage, as they do not take up much space.



Due to the small size of these tubes, it may be difficult for participants (especially elderly participants) to deposit their saliva in a hygienic manner. Participants and research assistants may also more easily misplace these small tubes. It may also be more difficult to properly label these tubes. Lastly, there have been anecdotal reports from other laboratories that the snapped caps may snap open upon freezing and thawing of these tubes.

2mL Microcentrifuge Tubes with O-Ring Caps

This version of microcentrifuge tubes eliminates the problem of the caps snapping open upon freezing and thawing of samples. However, the small size of the caps may result in a greater risk of misplacing the caps while sampling and/or assaying of saliva.



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